



City of Salem

STEP exemption

BOARD OF ASSESSORS

Deborah A. Jackson, MAA, Director of Assessing

Fiscal Year 2021 Senior Tax Exemption Program Application

Please attach a copy of your Income Tax Filing, MA CB Schedule, and a copy of a valid a Massachusetts I.D. with this application. The application must be received by the Assessor's Office by April 1, 2021 in order to be eligible for this exemption:

- You, or at least one joint applicant, must have owned and occupied a home in Salem as your principal residence for the past 10 consecutive years.
- You must have filed a 2019 MA state tax form Schedule CB.
- Applicant is 65 by the close of the previous year (joint applicant is at least 60)

Applicant(S) name: _____

Property address: _____

Home phone: _____ Cell phone: _____

Email address: _____

Applicant age: _____ Date of birth: _____ Joint applicant age: _____ Date of Birth: _____

Assessed property valuation (prior fiscal year): _____ No. of units: _____

How long have you owned this property? _____

If less than 10 years, list prior property location: _____

Is the property subject to a trust as of January 1: NO YES Please attach trust instrument including All schedules.

Do you own any other real estate: NO YES

If yes, where: _____

Have you been granted an exemption in any other city/town? NO YES, where? _____

Circuit Breaker Income Tax Credit Amount: \$ _____

Subscribed this _____ day of _____, 2021 under the pains and penalties of perjury

_____ Applicant Signature

For internal Use Only

Valid Massachusetts ID: _____

Approved Denied Amount: \$ _____ Signature: _____